

MANITOBA ANALYTICS

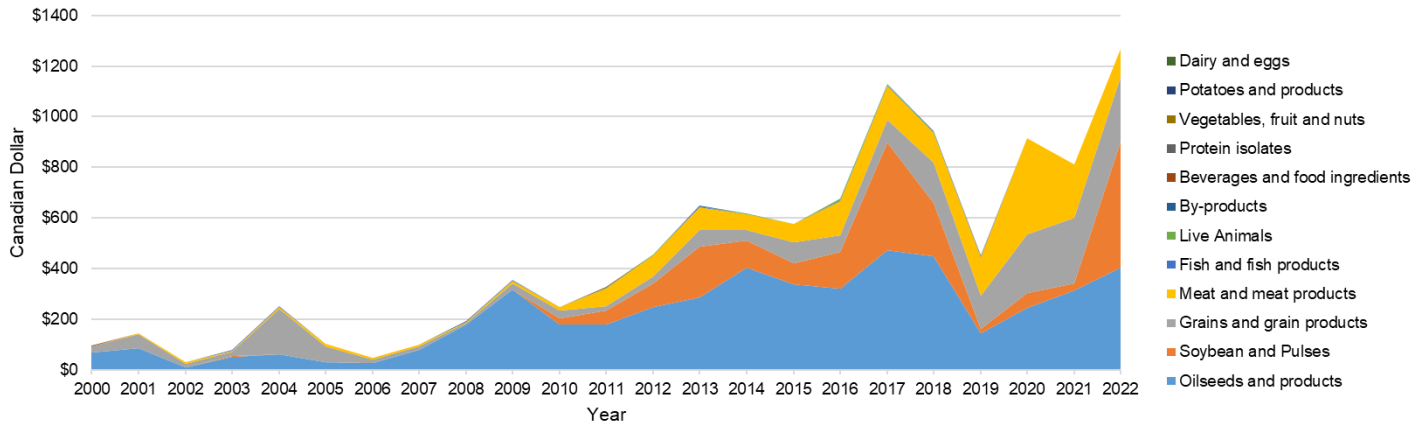
Manitoba Trade with China



Highlights

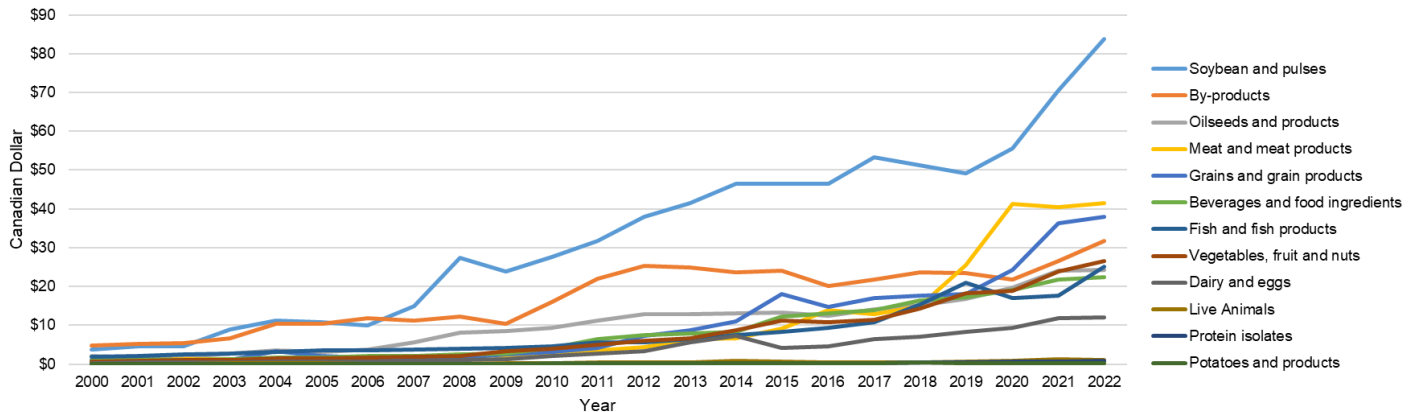
- China was the second-largest destination for Manitoba's agri-food export in 2022, accounting for 14.4 per cent of Manitoba's total agri-food exports.
- Manitoba's agri-food exports to China have been volatile in the last two decades, mainly due to volatility in exports of soybean, canola seeds and pork.
- China has increased its overall demand for agri-food imports in the last decade. Meat and meat products (25.2 per cent), grains and grain products (18 per cent), and protein isolates (17.2 per cent) show the largest annual growth over the last decade. Soybean and pulses are the largest category of agri-food products that China imports globally, valued at \$83.8 billion in 2022.
- Manitoba captures two per cent of China's oilseed market, which has grown at 6.5 per cent CAGR¹ in value over the last decade (2012-2022).

Manitoba Agri-food Exports to China (in millions)



Source: CATSNET

China Global Agri-food Imports (in billions)



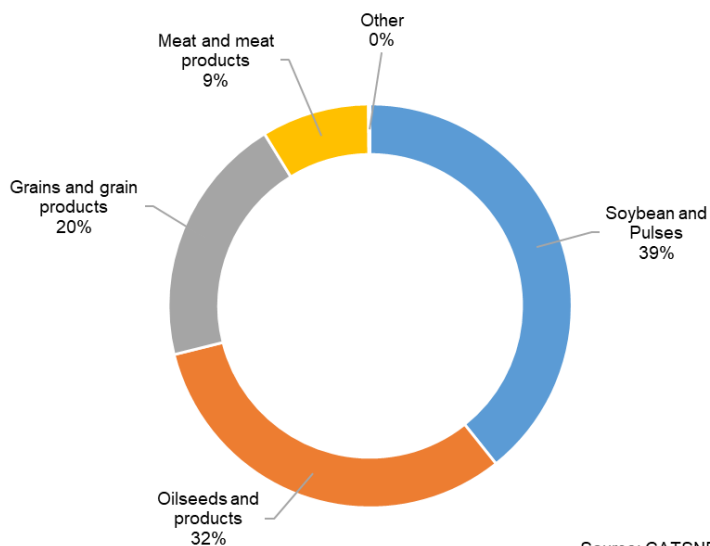
Source: GTT

¹ CAGR stands for compound annual growth rate.

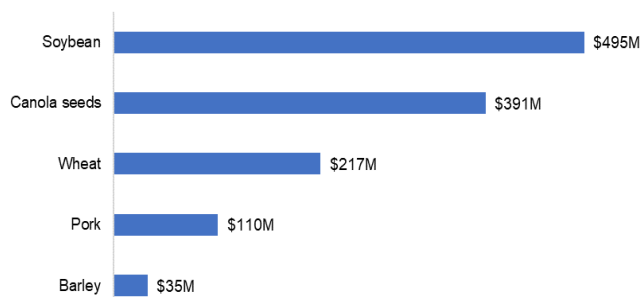
Manitoba Agri-food Exports to China

- In 2018 and 2019, Manitoba experienced a decline in agri-food exports due to import restrictions on Canadian product entering China particularly affecting canola and processed food products.
- Market access restrictions have been resolved and in 2022, Manitoba shipped \$1.27 billion in agri-food exports to China, up 56 per cent compared to the previous year.
- Manitoba's 2022 top five agri-food exports to China were soybeans (\$495 million), canola seeds (\$391 million), wheat (\$217 million), pork (\$110 million) and barley (\$35 million).
- Manitoba is the largest Canadian exporter of soybeans to China, accounting for 70 per cent of exports from Western Canada and 56 per cent of the total Canadian exports to China.
- Manitoba is the top exporter of pork to China among Western Canadian provinces, accounting for 80 per cent of exports from Western Canada and 25 per cent of the total Canadian pork exports to China.
- In 2022, Manitoba captured a small share of the large Chinese market for oilseeds (two per cent), grains (one per cent) and meat (one per cent).

Manitoba Agri-food Exports to China (2022)



Top 5 Exports from Manitoba to China in 2022

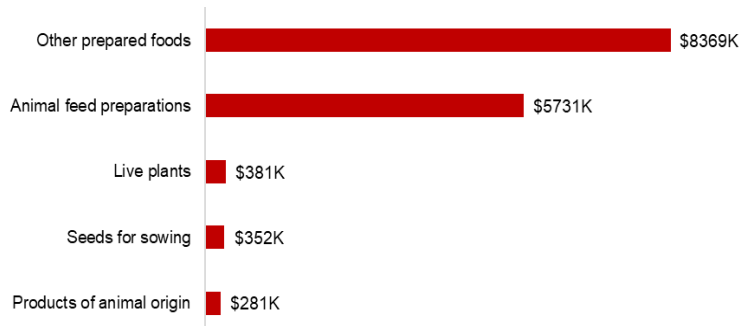


Source: CATSNET

Agri-food Imports from China

- Manitoba imports, on average, \$15 million worth of agri-food products from China, which accounts for one per cent of Manitoba's imports.
- In 2022, Manitoba imported \$17 million in agri-food products from China, up 44 per cent compared to 2021.
- Manitoba's 2022 top five agri-food imports from China were protein concentrates (\$8.37 million), feed supplements (\$5.73 million), live plants (\$381 thousand), seeds for sowing (\$352 thousand) and products of animal origin (\$281 thousand).

Top 5 Imports from China to Manitoba in 2022



Source: CATSNET

July 17, 2023

Contact us

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